Track One User Guide August 06

TAA: Entering TRAB

- 1. Find Client -- Always make sure all necessary info is on the application screen
- 2. Ensure waiver or training plan is entered
- 3. Service Screen add new service
 - a. Begin Date: the date TRAB begins
 - b. Service/Activity Title: Basic TRA, search
 - TAA service
 - Basic TRA, search
 >select the request TRAB session
 - c. Funding Stream: TAA
 - d. Summary Description: TRAB
 - e. Planned End Date: date the TRAB ends
 - f. Service Note: start TRAB benefits
- Enter or extended HCTC end date. If you are not able to do so notify the state TAA coordinator.
- Case Notes: Starting their TRAB because....

HINT: You can group several like transactions so you can cut and paste your service notes.

Follow standard procedure for sending TRA information to Federal Claims.